

DICONZA LAW, P.C.
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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re:	:
	:
GENERAL MOTORS CORP., <u>et al.</u> ,	:
	:
Debtors.	:
-----X	

Chapter 11
Case No. 09-50026 (REG)
(Jointly Administered)

VERIFIED STATEMENT OF DICONZA LAW, P.C.
PURSUANT TO BANKRUPTCY RULE 2019

DiConza Law, P.C. (“DiConza Law”) respectfully submits this statement pursuant to Federal Rule of Bankruptcy Procedure 2019.

1. *Clients:* DiConza Law appears in these cases as bankruptcy counsel for each of the parties in interest and creditors identified below (collectively, the “DiConza Clients”) in connection with the bankruptcy cases filed by General Motors Corporation and its affiliates and subsidiaries (collectively, the “Debtors”):

- ARCADIS U.S., INC. and its affiliate, Encore LLC (“ARCADIS”);
- Analysts International Corporation (“Analysts”);
- SCG Capital Corporation (“SCG”); and
- North American Acquisition Corporation d/b/a AMTEC Precision Products (“AMTEC”).

2. *Nature and amount of claim and time of acquisition:* The DiConza Clients are each parties to contracts and/or leases with the Debtors. Further information about the claims and interests held by the DiConza Clients will be set forth in their respective proofs of claims

and/or administrative expense claim requests.

3. *Pertinent facts and circumstances in connection with the employment of DiConza Law:* DiConza Law has filed a notice of appearance in the case on behalf of ARCADIS and is monitoring the case on its behalf. DiConza Law is currently representing Analysts, SCG and AMTEC in connection with their respective objections to cure amounts proposed by the Debtors in connection with the Debtors' proposed sale and assignment of executory contracts and unexpired leases. DiConza Law holds no ownership interest in the claims described above.

4. The undersigned has direct knowledge of the statements herein and verifies that these statements are true and correct to the best of his knowledge and belief.

Dated: June 15, 2009
New York, New York

DICONZA LAW, P.C.

By: /s/ Gerard DiConza
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